

# Blom & Howell Financial Planning, Inc.



## Form ADV Part 2B Brochure Supplement for Gary George Blom

March 1, 2021

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This brochure supplement provides information about Gary George Blom that supplements the Blom & Howell Financial Planning, Inc. brochure. You should have received a copy of that brochure. Please contact Blom & Howell Financial Planning, Inc. if you did not receive Blom & Howell Financial Planning, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Gary George Blom is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) and by searching for CRD# 4281554.

## Item 2: Educational Background & Business Experience

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Name: Gary George Blom

Year of Birth: 1959

Education: No formal education after high school

Business Background: Owner, President, Secretary, Treasurer, Financial Advisor  
Blom & Howell Financial Planning, Inc.  
February 2021 – Present

Financial Advisor  
Blom & Howell Financial Planning, Inc. (D/B/A under SCF Investment Advisors, Inc. & SCF Securities, Inc.)  
July 2018 – Present

Investment Adviser Representative  
SCF Investment Advisors, Inc.  
July 2018 – Present

Registered Representative  
SCF Securities, Inc.  
July 2018 – Present

Registered Representative  
LPL Financial, LLC  
November 2009 – August 2018

## Item 3: Disciplinary Information

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There are no legal or disciplinary events material to a client's or prospective client's evaluation of Gary George Blom. However, in connection with his termination from a prior employer, Mr. Blom has a reported disclosure that may be viewed by accessing his investment adviser representative report via <https://adviserinfo.sec.gov/individual/summary/4281554>.

## Item 4: Other Business Activities

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Gary George Blom is temporarily engaged as a registered representative of SCF Securities, Inc., independent from Blom & Howell Financial Planning, Inc., and from time to time will earn an ordinary and customary commission from the sale of a security in such capacity. This creates a conflict of interest, because Gary George Blom has the potential to earn both commission and advisory fee revenue from a client. Gary George Blom addresses this conflict of interest by fully disclosing his relationship with SCF Securities, Inc., and informing clients that they are under no obligation to purchase a security through him. His engagement with SCF Securities, Inc. will end on March 31, 2021.

Gary George Blom is also temporarily engaged as an investment adviser representative of SCF Investment Advisors, Inc. His engagement with SCF Investment Advisors, Inc. will end on March 31, 2021.

Gary George Blom is a licensed insurance agent and from time to time will earn an ordinary and customary commission from the sale of an insurance product in such capacity. This creates a conflict of

interest, because Gary George Blom has the potential to earn both an insurance commission and advisory fee revenue from a client. Gary George Blom addresses this conflict of interest by fully disclosing his relationship with the applicable insurance provider, and informing clients that they are under no obligation to purchase an insurance product through him.

Gary George Blom earns income through a residential rental property. This is not anticipated to present any conflict of interest and is wholly separate from his activities with Blom & Howell Financial Planning, Inc.

## Item 5: Additional Compensation

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Gary George Blom does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Blom & Howell Financial Planning, Inc.

## Item 6: Supervision

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Gary George Blom is the Owner and Chief Compliance Officer, and therefore is supervised pursuant to Blom & Howell Financial Planning Inc.'s written policies and procedures and code of ethics. He may be reached using the contact information on the cover page of this brochure supplement.

## Item 7: Requirements for State-Registered Advisers

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Gary George Blom has not been involved in any of the events required to be disclosed in this Item 7, including any award or liability as part of arbitration, civil proceeding, self-regulatory organization proceeding, or administrative proceeding. Nor has Gary George Blom been the subject of a bankruptcy petition.