

Blom & Howell Financial Planning, Inc.



Form ADV Part 2B Brochure Supplement for Gary George Blom

April 5, 2021

Address: 3340 Tully Rd., Ste. B4
Modesto, CA 95350

Phone: (209) 857-5207

Email: gary@blomandhowell.com

Website: <https://www.blomandhowell.com/>

This brochure supplement provides information about Gary George Blom that supplements the Blom & Howell Financial Planning, Inc. brochure. You should have received a copy of that brochure. Please contact Blom & Howell Financial Planning, Inc. if you did not receive Blom & Howell Financial Planning, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Gary George Blom is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 4281554.

Item 2: Educational Background & Business Experience

Name: Gary George Blom

Year of Birth: 1959

Education: No formal education after high school

Business Background: Owner, President, Secretary, Treasurer, Financial Advisor
Blom & Howell Financial Planning, Inc.
February 2021 – Present

Financial Advisor
Blom & Howell Financial Planning, Inc. (D/B/A under SCF Investment Advisors, Inc. & SCF Securities, Inc.)
July 2018 – March 2021

Investment Adviser Representative
SCF Investment Advisors, Inc.
July 2018 – March 2021

Registered Representative
SCF Securities, Inc.
July 2018 – March 2021

Registered Representative
LPL Financial, LLC
November 2009 – August 2018

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Gary George Blom. However, in connection with his termination from a prior employer, Mr. Blom has a reported disclosure that may be viewed by accessing his investment adviser representative report via <https://adviserinfo.sec.gov/individual/summary/4281554>.

Item 4: Other Business Activities

Gary George Blom is a licensed insurance agent and from time to time will earn an ordinary and customary commission from the sale of an insurance product in such capacity. This creates a conflict of interest, because Gary George Blom has the potential to earn both an insurance commission and advisory fee revenue from a client. Gary George Blom addresses this conflict of interest by fully disclosing his relationship with the applicable insurance provider, and informing clients that they are under no obligation to purchase an insurance product through him.

Gary George Blom earns income through a residential rental property. This is not anticipated to present any conflict of interest and is wholly separate from his activities with Blom & Howell Financial Planning, Inc.

Item 5: Additional Compensation

Gary George Blom does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Blom & Howell Financial Planning, Inc.

Item 6: Supervision

Gary George Blom is the Owner and Chief Compliance Officer, and therefore is supervised pursuant to Blom & Howell Financial Planning Inc.'s written policies and procedures and code of ethics. He may be reached using the contact information on the cover page of this brochure supplement.

Item 7: Requirements for State-Registered Advisers

Gary George Blom has not been involved in any of the events required to be disclosed in this Item 7, including any award or liability as part of arbitration, civil proceeding, self-regulatory organization proceeding, or administrative proceeding. Nor has Gary George Blom been the subject of a bankruptcy petition.